

**Name of warrant** FPT/4M/SSI/C/EU/Cash-12  
**Company name** SSI Securities Corporation  
**Subject** Report on the result of covered warrant distribution

**Content:**  
 SSI Securities Corporation announces the report on the result of covered warrant distribution as follows:

**Issuer:** SSI Securities Corporation  
**Head office:** 72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city

**I. Information on warrant:**

1. Information on warrant

**Name of warrant:** Warrant FPT/4M/SSI/C/EU/Cash-12

**Name (code) of underlying security:** FPT

**Issuer of underlying security:** FPT Corporation

**Warrant type (call/put):** Call

**Warrant style:** European-style

**Method of exercise (cash/ transfer of underlying security):** Cash

**Duration:** 4 months

**Expiration date:** March 1, 2022

**Conversion ratio:** 5:1

**Exercise price (exercise index):** 105,000 VND

**Value of collateral:** 20,400,000,000 VND

**Quantity of warrants registered for offering:** 17,000,000 warrants

2. Information on the offering:

**Start date of offering:** November 01, 2021

**End date of distribution:** November 01, 2021

**Time of subscription:** from 14:00 to 16:00, November 01, 2021

**Payment date for warrant purchase:** November 01, 2021

**End date of warrant transfer:** November 01, 2021

**II. Result of warrant distribution:**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,400	17,000,000	103,100	103,100	10	10		0.61%
- Local investors	2,400	17,000,000	103,100	103,100	10	10		0.61%
- Foreign investors								
2. Institutional investors, of which:	2,400	17,000,000	0	0	0	0		0.00%
- Local investors	2,400	17,000,000	0	0	0	0		0.00%
- Foreign investors								
<b>Total</b>		17,000,000	103,100	103,100	10	10	16,896,900	0.61%

**III. Summary of results**

1. Quantity of distributed warrants: 103,100 warrants, accounting for 0.61% of the offered warrants.  
 2. Total proceeds of the sale of warrants: 247,440,000 VND  
 3. Total expenses: 0 VND  
 4. Net proceeds: 247,440,000 VND